

Ticker: **GM US EQUITY**

**General Motors Co (New York: GM, Currency: USD)**

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Website	www.gm.com
Number of Employees	167,000
Ticker:	GM US

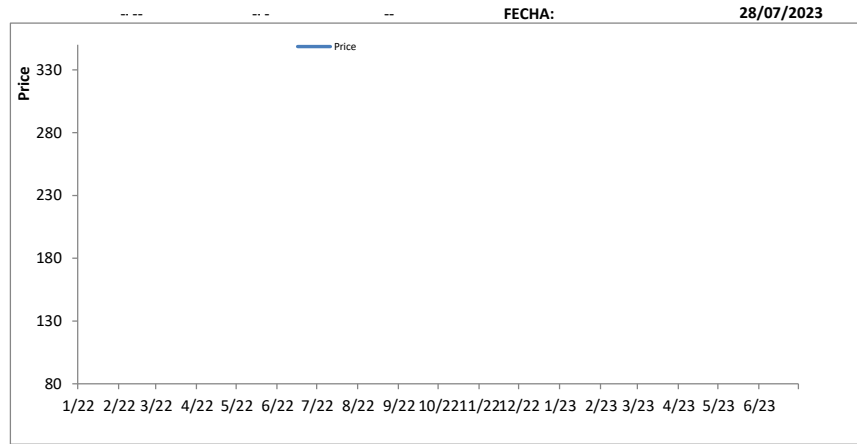
300 RENAISSANCE CTR DETROIT, MI 48243 United States
Phone : 1-313-667-1500
Fax : 1-313-556-5108

↓ **38.01** -0.96 (-2.46%)

General Motors Company diseña, fabrica y vende autos, camiones, crossovers y partes. Ofrece protección de vehículos, partes, accesorios, mantenimiento, radio por satélite y servicios de financiamiento. Provee sus productos y servicios en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	37.98	Market Cap (MM)	52,256.9
Open	38.75	Shares Out. (MM)	1,375.9
Previous Close	38.97	Float %	96.9%
Change	0.68	Shares sold short (MM)	30,233,577.0
Change %	1.78	Dividend Yield %	0.9
Day High/Day Low	39.0 / 37.7	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	43.6 / 31.1	P / Diluted EPS Before XO	
Volume (MM)	12.74	Beta	1.32
Avg. Vol - 3 mo (MM)	13.98		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	169,728.0	Cash & ST Invest.	31,303
EBIT - LTM	11,370.0	Total Assets	264,037.0
EBITDA - LTM	22,659.0	Total Debt	115,665.0
Net Income - LTM	10,265.0	Total Liabilities	191,752.0
Total Enterprise Value	47,681	Total Equity	72,285.0
TEV/ Total Revenue	0.3 x	Cash from Operations - LTM	21,491.0
TEV/ EBITDA	2.2 x	Cash From Investing - LTM	-16,478.0
		Cash from Financing -LTM	2,024.0

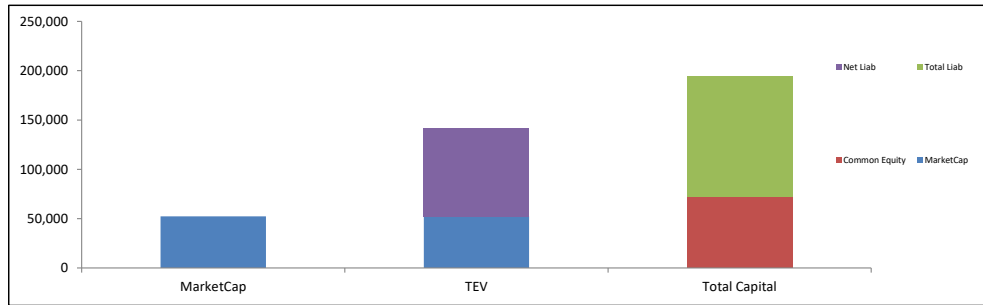


Company Notes	
2016 Q1	
GAAP Net Income Includes: (in millions, pre-tax)	2015 Q1
A loss of \$70 from Impairment	GAAP Net Income includes: (in millions, pre-tax)
A loss of \$60 from Legal Expense	a loss of \$547 from Various One-Time Items
A loss of \$300 from restructuring	
2015 A1	
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$1,600,000 from Legal Expense	A loss of \$1385,000 from Other One Time Items
A loss of \$843,000 from Asset Write Down	A loss of \$403,000 from Asset Write Down
A loss of \$443,000 from Restructuring	A loss of \$120,000 from Impairment of Goodwill
A gain from \$449,000 from Early Extinguishment Of Debt	A gain of \$202,000 from Early Extinguishment of Debt
A loss of \$604,000 from Other One Time Items	
A gain of from various one time items.	2014 Q4
	GAAP Net Income includes:
	a gain of \$97,000 from Devaluation & other
2015 Q4	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q3
A loss of \$100,000 from Legal Expense	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$864,000 from Asset Write Down	A loss of \$200,000 from Restructuring
A gain of \$202,000 from Early Extinguishment Of Debt	A loss of \$194,000 from Asset Write Down
A loss of \$500,00 from Restructuring	A loss of \$132,000 from Other One Time Items
	A gain of \$2,000 from Early Extinguishment of Debt
2015 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	2014 Q2
A loss of \$1,500,000 from Legal Expense	GAAP Net Income includes:
	a loss of \$0.47 per share from Various One-Time Items
2015 Q2	
GAAP Net Income includes, (in millions, after-tax):	2014 Q1
a loss of \$1,000,000 from Write-Down/Impairment of Assets	GAAP Net Income includes:
	a loss of \$0.230 per share from Various One-Time Items

Key Board Members			
Name	Title	Organization	
1 Thomas Michael Schoewe	Board Member	General Motors Co	
2	Board Member	Northrop Grumman Corp	
3	Board Member	General Motors Corp	
4 Patricia F Russo "Pat"		Greensill Capital Uk Ltd	
5	Lead Director	General Motors Co	
6	Board Member	Kkr & Co Inc	
7	Chairman	Hewlett Packard Enterprise Co	
8	Board Member	Automakers Ltd	
9	Board Member	Merck & Co Inc	
# Aneel Bhusri	Advisory Partner	Greylock Partners	
#	Chairman/Co-Ceo/Co-Founder	Workday Inc	
#	Board Member	General Motors Co	
#	Board Member	The Leland Stanford Junior Uni	
#	Board Member	Okta	
# Joseph Jimenez "Joe"	Mng Dir/Co-Founder	Aditum Bio Management Co Llc	
#	Lead Director	Procter & Gamble Co	
#	Chairman	Century Therapeutics Inc	
#	Board Member	Graphite Bio Inc	
#	Board Member	Ubiome Inc	
#	Board Member	General Motors Co	
# Wesley G Bush "Wes"	Consultant	Northrop Grumman Corp	
#	Director	Red Cell Partners Llc	
#	Board Member	Cruise Automation Inc	
#	Trustee	Massachusetts Institute Of Tec	
#	Board Member	Cisco Systems Inc	
#	Board Member	Dow Inc	
#	Board Member	General Motors Co	
#	Trustee	American University/The	
# Jonathan Mcneill "Jon"	Co-Founder	Sterling Collision Centers Inc	

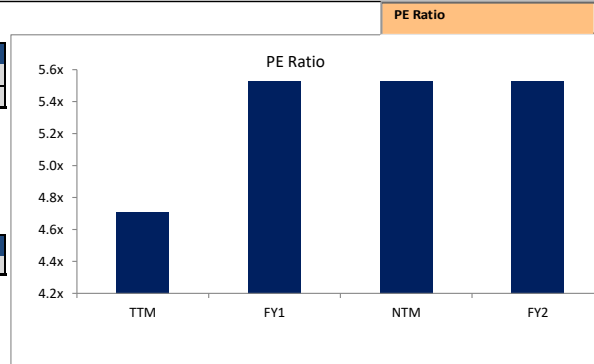
Ticker: GM US EQUITY		General Motors Co										
Period Type: Annuals		Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/06/2023	30/06/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	149,184.0	145,588.0	147,049.0	137,237.0	122,485.0	127,004.0	156,735.0	44,746.0	156,735.0	43,042.9	43,042.9	
Growth Over Prior Year	9.9%	(2.4%)	1.0%	(6.7%)	(10.7%)	3.7%	23.4%	28.5%	2.8%	2.8%	2.8%	
Gross Profit	27,400.0	29,359.0	26,393.0	26,586.0	24,946.0	26,460.0	29,843.0	32,571.0	--	--	--	
Margin %	18.4%	20.2%	17.9%	19.4%	20.4%	20.8%	19.0%	72.8%	--	--	--	
EBITDA	18,505.0	20,922.0	18,114.0	19,953.0	19,766.0	21,669.0	21,922.0	22,659.0	4,132.1	4,132.1	4,132.1	
Margin %	12.4%	14.4%	12.3%	14.5%	16.1%	17.1%	14.0%	50.6%	2.6%	9.6%	9.6%	
EBIT	8,686.0	8,661.0	4,445.0	5,481.0	6,634.0	9,324.0	10,315.0	11,370.0	3,218.3	3,218.3	3,218.3	
Margin %	5.8%	5.9%	3.0%	4.0%	5.4%	7.3%	6.6%	25.4%	2.1%	7.5%	7.5%	
Earnings from Cont. Ops.	9,269.0	330.0	8,075.0	6,667.0	6,321.0	9,945.0	9,709.0	10,114.0	--	--	--	
Margin %	6.2%	0.2%	5.5%	4.9%	5.2%	7.8%	6.2%	22.6%	--	--	--	
Net Income	9,427.0	(3,864.0)	8,014.0	6,732.0	6,427.0	10,019.0	9,934.0	10,265.0	2,549.1	2,549.1	2,549.1	
Margin %	6.3%	(2.7%)	5.4%	4.9%	5.2%	7.9%	6.3%	22.9%	1.6%	5.9%	5.9%	
Diluted EPS Excl. Extra Items	6.0	0.2	5.6	4.6	4.3	6.7	6.1	7.2	1.8	1.8	1.8	
Growth Over Prior Year	1.9%	(96.3%)	2,436.4%	(18.1%)	(5.3%)	54.7%	(8.5%)	36.1%	(18.1%)	(18.1%)	(18.1%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	37.98
Shares Out.	1,375.91
Market Capitalization (USD)	52,256.88
- Cash & Short Term Investments	32,630.00
+ Total Debt	118,043.00
+ Pref. Equity	0.00
+ Total Minority Interest	4,317.00
= Total Enterprise Value (USD)	47,680.88
Book Value of Common Equity	71,655.00
+ Pref. Equity	0.00
+ Total Minority Interest	4,317.00
+ Total Debt	118,043.00
= Total Capital	194,015.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/06/2023	30/06/2023	30/06/2023	30/06/2023	30/06/2023
TEV/Total Revenue	0.3x	0.3x	--	--	--
TEV/EBITDA	2.1x	2.2x	--	--	--
TEV/EBIT	4.4x	4.3x	--	--	--
P/Diluted EPS Before Extra	5.5x	5.4x	--	--	--
P/BV	0.7x	0.8x	0.7x	0.7x	0.7x
Price/Tang BV	0.7x	0.8x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	4.7x	5.5x	5.5x	5.5x
TEV / EBITDA	2.2x	0.0x	0.0x	0.0x
Price / CF	2.5x	0.0x	0.0x	0.0x
Price / Book	0.7x	0.7x	0.7x	0.7x
Dividend Yield	0.9x	1.0x	1.0x	1.0x





Ticker:	GM US EQUITY
Period Type	Annuals

GM US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	18,422.00	20,021.00	18,954.00	15,238.00	12,574.00	15,512.00	20,844.00	19,069.00	19,992.00	20,067.00	19,153.00
Short Term Investments	8,988.00	8,972.00	9,222.00	8,163.00	11,841.00	8,313.00	5,966.00	4,174.00	9,046.00	8,609.00	12,150.00
<b>Total Cash &amp; ST Investments</b>	<b>27,410.00</b>	<b>28,993.00</b>	<b>28,176.00</b>	<b>23,401.00</b>	<b>24,415.00</b>	<b>23,825.00</b>	<b>26,810.00</b>	<b>23,243.00</b>	<b>29,038.00</b>	<b>28,676.00</b>	<b>31,303.00</b>
Accounts & Notes Receivable	10,395.00	22,813.00	25,606.00	26,388.00	24,827.00	28,685.00	33,399.00	33,398.00	34,244.00	34,043.00	46,957.00
<b>Total Receivables</b>	<b>10,395.00</b>	<b>22,813.00</b>	<b>25,606.00</b>	<b>26,388.00</b>	<b>24,827.00</b>	<b>28,685.00</b>	<b>33,399.00</b>	<b>33,398.00</b>	<b>34,244.00</b>	<b>34,043.00</b>	<b>46,957.00</b>
Inventories	14,714.00	14,039.00	13,642.00	13,764.00	11,040.00	10,663.00	9,816.00	10,398.00	10,235.00	12,988.00	15,366.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	686.00	1,247.00	1,338.00	-	-	-	-	-	-	-	-
Other Current Assets	16,791.00	14,409.00	14,864.00	5,855.00	15,921.00	5,571.00	5,268.00	7,953.00	7,407.00	6,396.00	6,825.00
<b>Total Current Assets</b>	<b>69,996.00</b>	<b>81,501.00</b>	<b>83,626.00</b>	<b>69,408.00</b>	<b>76,203.00</b>	<b>68,744.00</b>	<b>75,293.00</b>	<b>74,992.00</b>	<b>80,924.00</b>	<b>82,103.00</b>	<b>100,451.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>24,196.00</b>	<b>25,867.00</b>	<b>27,743.00</b>	<b>31,229.00</b>	<b>32,603.00</b>	<b>36,253.00</b>	<b>38,758.00</b>	<b>80,805.00</b>	<b>77,451.00</b>	<b>79,044.00</b>	<b>77,949.00</b>
Long-term Investments	6,954.00	14,354.00	16,006.00	18,500.00	17,001.00	21,208.00	25,083.00	26,355.00	31,783.00	36,167.00	40,591.00
Deferred Charges, LT	27,922.00	22,736.00	25,414.00	36,860.00	33,172.00	23,544.00	24,082.00	24,640.00	24,136.00	21,152.00	20,539.00
Other Long-Term Assets	20,354.00	21,886.00	24,712.00	38,341.00	62,711.00	62,733.00	64,123.00	21,245.00	20,900.00	26,252.00	24,507.00
<b>Total Assets</b>	<b>149,422.00</b>	<b>166,344.00</b>	<b>177,501.00</b>	<b>194,338.00</b>	<b>221,690.00</b>	<b>212,482.00</b>	<b>227,339.00</b>	<b>228,037.00</b>	<b>235,194.00</b>	<b>244,718.00</b>	<b>264,037.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	23,308.00	24,633.00	28,184.00	27,593.00	25,893.00	25,996.00	28,049.00	26,487.00	23,069.00	20,297.00	24,910.00
Short-term Borrowings	5,518.00	14,158.00	14,944.00	19,562.00	23,797.00	26,965.00	31,891.00	37,639.00	37,122.00	33,720.00	38,777.00
Accounts Payable	25,166.00	23,621.00	22,529.00	24,062.00	23,333.00	23,929.00	22,297.00	21,018.00	19,928.00	20,391.00	27,486.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	12,158.00	-	-	(239.00)	(209.00)	-	-
<b>Total Current Liabilities</b>	<b>53,992.00</b>	<b>62,412.00</b>	<b>65,657.00</b>	<b>71,217.00</b>	<b>85,181.00</b>	<b>76,890.00</b>	<b>82,237.00</b>	<b>84,905.00</b>	<b>79,910.00</b>	<b>74,408.00</b>	<b>91,173.00</b>
Long-Term Debt	10,532.00	22,025.00	31,721.00	43,549.00	51,326.00	67,254.00	73,060.00	66,924.00	73,950.00	76,671.00	76,888.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	47,898.00	38,733.00	44,099.00	39,249.00	41,108.00	32,138.00	29,265.00	30,251.00	31,657.00	27,824.00	23,691.00
<b>Total Liabilities</b>	<b>112,422.00</b>	<b>123,170.00</b>	<b>141,477.00</b>	<b>154,015.00</b>	<b>177,615.00</b>	<b>176,282.00</b>	<b>184,562.00</b>	<b>182,080.00</b>	<b>185,517.00</b>	<b>178,903.00</b>	<b>191,752.00</b>
Pref. Stock, Non-Redeem.	10,391.00	3,109.00	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>10,391.00</b>	<b>3,109.00</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	756.00	567.00	567.00	452.00	239.00	1,199.00	3,917.00	4,165.00	4,647.00	6,071.00	4,493.00
Additional Paid In Capital	23,848.00	28,795.00	28,953.00	27,622.00	26,998.00	25,385.00	25,577.00	26,088.00	26,556.00	27,076.00	26,442.00
Retained Earnings	10,057.00	13,816.00	14,577.00	20,285.00	26,168.00	17,627.00	22,322.00	26,860.00	31,962.00	41,937.00	49,251.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(8,052.00)	(3,113.00)	(8,073.00)	(8,036.00)	(9,330.00)	(8,011.00)	(9,039.00)	(11,156.00)	(13,488.00)	(9,269.00)	(7,901.00)
<b>Total Common Equity</b>	<b>26,609.00</b>	<b>40,065.00</b>	<b>36,024.00</b>	<b>40,323.00</b>	<b>44,075.00</b>	<b>36,200.00</b>	<b>42,777.00</b>	<b>45,957.00</b>	<b>49,677.00</b>	<b>65,815.00</b>	<b>72,285.00</b>
<b>Total Equity</b>	<b>37,000.00</b>	<b>43,174.00</b>	<b>36,024.00</b>	<b>40,323.00</b>	<b>44,075.00</b>	<b>36,200.00</b>	<b>42,777.00</b>	<b>45,957.00</b>	<b>49,677.00</b>	<b>65,815.00</b>	<b>72,285.00</b>
<b>Total Liabilities And Equity</b>	<b>149,422.00</b>	<b>166,344.00</b>	<b>177,501.00</b>	<b>194,338.00</b>	<b>221,690.00</b>	<b>212,482.00</b>	<b>227,339.00</b>	<b>228,037.00</b>	<b>235,194.00</b>	<b>244,718.00</b>	<b>264,037.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	1,366.37	1,400.00	1,600.00	1,500.00	1,500.00	1,400.00	1,400.00	1,400.00	1,400.00	1,500.00	1,400.00
Total Shares Out. on Balance Sheet Date	1,366.37	1,400.00	1,600.00	1,500.00	1,500.00	1,400.00	1,400.00	1,400.00	1,400.00	1,500.00	1,400.00
Book Value/Share	18.92	28.21	22.16	26.58	29.22	25.00	27.76	29.85	32.16	39.83	48.42
Tangible Book Value	17,071.00	32,270.00	29,047.00	33,924.00	37,687.00	29,152.00	33,281.00	36,455.00	39,800.00	54,657.00	62,847.00
Tangible Book Value/Share	12.49	23.05	18.15	22.62	25.12	20.82	23.77	26.04	28.43	36.44	44.89
Total Debt	16,050.00	36,183.00	46,665.00	63,111.00	75,123.00	94,219.00	104,951.00	104,563.00	111,072.00	110,391.00	115,665.00
Net Debt	(20,949.00)	(20,782.00)	(15,852.00)	(11,575.00)	(11,040.00)	(6,035.00)	(5,581.00)	(2,877.00)	82,034.00	(4,781.00)	(6,545.00)
Total Minority Interest	756.00	567.00	567.00	452.00	239.00	1,199.00	3,917.00	4,165.00	4,647.00	6,071.00	4,493.00
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	6,560.00	5,872.00	5,380.00	5,147.00	5,008.00	4,203.00	4,274.00	4,713.00	5,117.00	8,240.00	8,014.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	8,154.00	8,167.00	8,262.00	8,617.00	6,032.00	6,460.00	5,542.00	5,685.00	5,118.00	4,748.00	7,352.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	311.00	344.00	340.00	327.00	212.00	278.00	211.00	201.00	224.00	192.00	260.00
Full Time Employees	213,000.00	219,000.00	216,000.00	215,000.00	225,000.00	180,000.00	173,000.00	164,000.00	155,000.00	157,000.00	167,000.00



Ticker: GM US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

General Motors Co

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x	0.4x	1.2x	0.7x	0.3x
	Average	0.1x	0.2x	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.3x	1.4x	0.5x
	High	0.2x	0.3x	0.3x	0.3x	0.3x	0.4x	0.4x	0.4x	1.2x	1.5x	0.8x
	Low	0.1x	0.2x	0.2x	0.2x	0.2x	0.3x	0.3x	0.3x	0.2x	0.7x	0.3x
TEV / LTM EBITDA	Close	3.5x	3.0x	4.6x	3.1x	2.2x	2.5x	2.5x	2.6x	7.3x	4.1x	2.1x
	Average	2.3x	4.4x	2.9x	4.5x	2.9x	2.4x	2.3x	2.9x	2.3x	8.5x	2.8x
	High	4.2x	5.7x	4.7x	5.4x	3.6x	3.0x	2.8x	3.1x	7.4x	9.1x	4.5x
	Low	1.5x	3.0x	2.3x	3.2x	2.3x	2.1x	1.8x	2.4x	1.3x	4.0x	2.1x
TEV / LTM EBIT	Close	--	7.8x	26.5x	7.2x	4.8x	6.1x	10.2x	9.5x	21.7x	9.5x	4.4x
	Average	3.8x	7.7x	7.4x	25.7x	6.7x	5.2x	5.6x	11.6x	8.2x	25.0x	6.4x
	High	5.1x	7.7x	26.7x	30.9x	8.4x	6.5x	10.2x	12.7x	21.9x	27.0x	10.3x
	Low	2.5x	7.7x	6.0x	7.5x	4.9x	4.4x	4.4x	9.7x	4.6x	9.2x	4.4x
Price / LTM EPS	Close	7.4x	12.6x	14.3x	4.5x	5.5x	5.8x	4.9x	7.3x	8.4x	8.3x	4.8x
	Average	4.9x	8.6x	10.7x	14.0x	4.2x	5.9x	5.4x	5.5x	6.0x	11.2x	5.7x
	High	7.4x	12.6x	14.3x	15.9x	5.5x	7.3x	6.3x	7.3x	9.2x	13.0x	9.3x
	Low	3.9x	6.8x	9.2x	4.5x	3.6x	5.1x	4.3x	4.7x	3.3x	8.1x	4.4x
Price / Book Value	Close	1.5x	1.4x	1.6x	1.3x	1.2x	1.6x	1.2x	1.2x	1.3x	1.5x	0.7x
	Average	1.3x	1.8x	1.2x	1.5x	1.2x	1.3x	1.5x	1.4x	1.0x	1.7x	1.0x
	High	1.6x	2.2x	1.6x	1.8x	1.4x	1.6x	1.8x	1.5x	1.6x	2.0x	1.7x
	Low	1.1x	1.4x	1.1x	1.2x	1.0x	1.1x	1.2x	1.2x	0.6x	1.3x	0.7x
Price / Tangible Book Value	Close	2.3x	1.8x	1.9x	1.5x	1.4x	2.0x	1.4x	1.4x	1.5x	1.6x	0.7x
	Average	2.3x	2.7x	1.5x	1.9x	1.4x	1.5x	1.8x	1.6x	1.2x	2.0x	1.1x
	High	2.3x	3.3x	1.9x	2.1x	1.7x	2.0x	2.2x	1.7x	1.8x	2.3x	1.8x
	Low	2.3x	1.8x	1.3x	1.5x	1.2x	1.3x	1.4x	1.4x	0.6x	1.4x	0.7x
Price / Cash Flow	Close	4.3x	4.5x	5.6x	4.6x	3.2x	3.5x	3.1x	3.5x	3.6x	5.6x	2.8x
	Average	4.4x	4.9x	3.8x	5.5x	4.2x	3.5x	3.2x	3.5x	2.9x	4.8x	3.8x
	High	5.3x	6.1x	5.6x	6.2x	5.1x	4.3x	3.8x	3.8x	4.4x	5.6x	6.3x
	Low	3.5x	3.9x	3.3x	4.4x	3.2x	3.0x	2.6x	3.0x	1.6x	3.5x	2.8x
TEV / LTM FCF	Close	17.8x	11.2x	18.9x	10.9x	6.5x	6.8x	7.3x	7.0x	5.2x	11.1x	6.2x
	Average	18.8x	20.6x	9.5x	18.5x	10.0x	7.0x	6.2x	8.2x	5.8x	7.1x	7.6x
	High	22.4x	25.6x	18.9x	21.0x	12.1x	8.7x	7.4x	8.9x	8.9x	11.1x	12.4x
	Low	15.1x	11.2x	8.2x	10.9x	6.5x	6.1x	5.0x	7.0x	3.2x	5.1x	5.8x
Dividend Yield	Close	0.0	0.0	3.4	4.1	4.4	3.7	4.5	4.2	0.9	0.0	0.3
	Average	0.0	0.0	0.0	3.5	4.4	4.1	4.1	4.1	5.2	0.7	0.0
	High	0.0	0.0	3.4	4.4	5.1	4.7	5.0	4.7	9.0	0.9	0.3
	Low	0.0	0.0	0.0	3.1	3.7	3.3	3.4	3.7	0.9	0.0	0.0



# Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **GM US EQUITY**      Sort: **Ascend**      Currency: **Reporting**      Change: **USD**  
 Period Type: **Quarters**      Consolidated: **Yes**      Accounting: **Mixed**

## General Motors Co

Sector: Productos de consumo no básic      Industry: Automóviles      Sub-Industry: Fabricantes de automóviles

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
	%	%	%	%	%
<b>Equity</b>					
Cost of Equity	11.5%	10.8%	9.9%	11.0%	12.4%
Weight of Equity	30.1%	28.5%	28.9%	31.0%	31.4%
<b>+ Debt</b>					
Cost of Debt	3.8%	4.8%	4.9%	4.2%	4.8%
Weight of Debt	69.9%	71.5%	71.1%	69.0%	68.6%
<b>+ Preferred Equity</b>					
Cost of Pref Equity	--	--	0.0%	--	--
Weight of Pref Equity	--	--	--	--	--
<b>WACC</b>	--	--	6.3%	--	--

Capital Structure	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Val	32,306.0	20.4%	35,084.0	22.3%	38,777.0	23.8%	37,010.0	22.3%	36,668.0	21.3%
CT Borrowings	78,081.0	49.4%	77,523.0	49.2%	76,888.0	47.2%	77,411.0	46.7%	81,375.0	47.3%
Pref Equity	--	--	--	0.0	0.0	0.0%	--	--	--	--
<b>Total Capital</b>	<b>158,027.0</b>	<b>100.0%</b>	<b>157,533.0</b>	<b>100.0%</b>	<b>162,761.0</b>	<b>100.0%</b>	<b>165,773.0</b>	<b>100.0%</b>	<b>172,027.0</b>	<b>100.0%</b>

Debt Summary Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Financial Debt	15,500.0	14.0%	15,500.0	13.8%	15,300.0	13.2%	16,099.4	14.1%	15,500.0	13.1%
Total Revolving Credit	--	--	--	--	15,300.0	13.2%	16,099.4	14.1%	15,500.0	13.1%
Total Capital Leases	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings	110,387.0	100.0%	112,607.0	100.0%	100,355.0	86.8%	114,421.0	100.0%	102,543.0	86.9%
<b>Total Principal Due</b>	<b>110,387.0</b>	<b>100.0%</b>	<b>112,607.0</b>	<b>100.0%</b>	<b>115,655.0</b>	<b>100.0%</b>	<b>114,421.0</b>	<b>100.0%</b>	<b>118,043.0</b>	<b>100.0%</b>
<b>Total Debt Outstanding</b>	<b>110,387.0</b>	<b>100.0%</b>	<b>112,607.0</b>	<b>100.0%</b>	<b>115,655.0</b>	<b>100.0%</b>	<b>114,421.0</b>	<b>100.0%</b>	<b>118,043.0</b>	<b>100.0%</b>

Additional Totals	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Total Cash & CT Investment	26,834.0	24.3%	30,311.0	26.9%	31,303.0	27.1%	28,208.0	24.7%	32,630.0	27.6%
Net Debt	-1,117.0	-1.0%	-4,204.0	-3.7%	-6,545.0	-5.7%	-5,030.0	-4.4%	-8,893.0	-7.9%
Total Short-Term Borrowings	32,306.0	29.3%	35,084.0	31.2%	38,777.0	33.5%	37,010.0	32.3%	36,668.0	31.1%
Curr. Port. of LT Debt/Cap. Leases	78,081.0	70.7%	77,523.0	68.8%	76,888.0	66.5%	77,411.0	67.7%	81,375.0	68.9%
Long-Term Debt (incl. Cap. Leases)	--	--	--	--	--	--	--	--	--	--
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
<b>Credit Ratios</b>										
Net Debt/EBITDA	-0.1x	-0.2x	-0.3x	-0.2x	-0.4x	-0.4x	-0.4x	-0.4x	-0.4x	-0.4x
Total Debt/EBITDA	5.7x	5.4x	5.4x	5.2x	5.2x	5.2x	5.2x	5.2x	5.2x	5.2x
Cooperative Income/Total Debt	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x	0.0x
LTM FCF/Total Debt	0.0x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FFF/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x	0.1x
FRIT/Interest Expense	9.0x	13.1x	9.7x	11.0x	11.0x	11.0x	11.0x	11.0x	11.0x	11.0x
FRIT/Total Interest Expense	9.0x	13.1x	9.7x	11.0x	11.0x	11.0x	11.0x	11.0x	11.0x	11.0x
Degree of Financial Leverage	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x	1.1x
EBITDA-CAPEX/Interest Expense	12.0x	15.7x	7.7x	12.6x	15.4x	15.4x	15.4x	15.4x	15.4x	15.4x
EBITDA/Total Interest Expense	21.2x	23.8x	20.1x	23.0x	23.0x	23.0x	23.0x	23.0x	23.0x	23.0x

Debt Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Debt Schedule in Yr 1	--	--	38,873.0	--	--
Debt Schedule in Yr 2	--	--	21,262.0	--	--
Debt Schedule in Yr 3	--	--	17,937.0	--	--
Debt Schedule in Yr 4	--	--	7,878.0	--	--
Debt Schedule in Yr 5	--	--	8,310.0	--	--
Debt Schedule - Years 2 - 3	--	--	39,199.0	--	--
Debt Schedule - Years 4 - 5	--	--	16,198.0	--	--
Debt Schedule - Years 2 - 5	--	--	55,387.0	--	--
Debt Schedule Beyond Yr 5	--	--	21,957.0	--	--
<b>Debt Schedule - Total Debt</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>

Capital Lease Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
<b>Total Future Value of Capital Leases</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Rental Expense - Year 1	--	--	274.0	28.8%	--
Rental Expense - Year 2	--	--	240.0	25.2%	--
Rental Expense - Year 3	--	--	155.0	20.3%	--
Rental Expense - Year 4	--	--	160.0	16.8%	--
Rental Expense - Year 5	--	--	122.0	12.8%	--
Rental Expense - Years 2 - 3	--	--	386.0	41.6%	--
Rental Expense - Years 4 - 5	--	--	282.0	29.6%	--
Rental Expense - Years 2 - 5	--	--	678.0	71.2%	--
Rental Expense Beyond Year 5	--	--	0.0	0.0%	--
Total Sublease Income	--	--	--	--	--
<b>Future Min Oper Lease Obligations</b>	<b>--</b>	<b>--</b>	<b>952.0</b>	<b>100.0%</b>	<b>--</b>

Contractual Obligation Schedule	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
<b>Total Contractual Obligations</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>

Purchase Obligations	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
<b>Purchase Obligations</b>	<b>--</b>	<b>--</b>	<b>0.0</b>	<b>--</b>	<b>--</b>

Interest Rate Data	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--





Ticker:	GM US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

General Motors Co

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Pension</b>											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>Pension Net Periodic Cost</b>											
Service Cost	1,180.00	820.00	769.00	712.00	654.00	514.00	493.00	299.00	396.00	296.00	390.00
Interest Cost	5,165.00	3,847.00	4,091.00	3,443.00	2,739.00	2,618.00	2,514.00	2,720.00	2,078.00	1,310.00	1,585.00
Expected Return on Plan Assets	(5,899.00)	(4,385.00)	(4,787.00)	(4,690.00)	(4,511.00)	(4,427.00)	(4,715.00)	(4,269.00)	(3,942.00)	(3,788.00)	(3,534.00)
Pension Expense (Income)	2,955.00	428.00	151.00	(202.00)	(994.00)	(1,173.00)	(1,530.00)	(728.00)	(1,023.00)	(1,837.00)	(1,415.00)
<b>Other Postretirement Cost</b>											
Service Cost	39.00	37.00	23.00	24.00	18.00	19.00	20.00	17.00	19.00	18.00	16.00
Interest Cost	297.00	274.00	273.00	238.00	201.00	202.00	195.00	220.00	173.00	123.00	148.00
Expected Return on Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Other Postretirement Benefits Expense (I	277.00	210.00	288.00	285.00	225.00	239.00	250.00	244.00	258.00	232.00	226.00
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	83,626.00	79,152.00	80,492.00	74,062.00	74,421.00	77,134.00	69,630.00	74,200.00	74,923.00	73,442.00	54,431.00
Actual Return (Loss) on Plan Assets	11,676.00	3,095.00	9,239.00	1,792.00	4,754.00	7,574.00	(1,118.00)	10,123.00	8,208.00	4,336.00	(12,515.00)
Employer Contribution	3,275.00	1,014.00	913.00	1,215.00	3,076.00	1,230.00	1,700.00	615.00	464.00	438.00	403.00
Benefits Paid	(9,973.00)	(7,402.00)	(7,478.00)	(6,973.00)	(6,965.00)	(6,436.00)	(6,493.00)	(5,987.00)	(5,732.00)	(5,565.00)	(5,194.00)
Projected Benefit Obligation	111,411.00	99,008.00	104,621.00	95,249.00	89,983.00	91,239.00	81,094.00	86,082.00	87,275.00	78,522.00	57,399.00
Over(Under) Funded Pension	(27,785.00)	(19,856.00)	(24,129.00)	(21,187.00)	(15,562.00)	(14,105.00)	(11,464.00)	(11,882.00)	(12,352.00)	(5,080.00)	(2,968.00)
Accumulated Benefit Obligation	110,259.00	97,358.00	103,212.00	94,158.00	--	--	--	--	--	--	--
Pension Funding Ratio	75.06	79.95	76.94	77.76	82.71	84.54	85.86	86.20	85.85	93.53	94.83
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	-	-	-	-	-	-	-	-	-	-	-
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	486.00	444.00	402.00	385.00	378.00	406.00	369.00	370.00	387.00	400.00	387.00
Benefits Paid	(491.00)	(475.00)	(426.00)	(407.00)	(400.00)	(426.00)	(388.00)	(395.00)	(408.00)	(424.00)	(410.00)
Projected Benefit Obligation	7,799.00	6,348.00	6,625.00	6,066.00	6,180.00	6,374.00	5,744.00	6,304.00	6,656.00	6,124.00	4,543.00
Over(Under) Funded Post Ret Benefits	(7,799.00)	(6,348.00)	(6,625.00)	(6,066.00)	(6,180.00)	(6,374.00)	(5,744.00)	(6,304.00)	(6,656.00)	(6,124.00)	(4,543.00)
Other Post-Retirement Funding Ratio	-	-	-	-	-	-	-	-	-	-	-
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	6.18	5.76	6.48	6.37	6.29	6.15	6.51	6.25	5.88	5.45	5.38
Discount Rate used on Plan Liabilities	3.62	3.62	4.36	3.62	3.31	3.25	3.14	3.50	2.81	2.26	2.84
Rate of Compensation Increase	3.15	2.77	2.90	2.85	2.80	--	--	--	--	--	--
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	3.74	3.75	4.56	3.83	3.49	3.39	4.19	4.19	2.53	2.97	5.51
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	83,626.00	79,152.00	80,492.00	74,062.00	74,421.00	77,134.00	69,630.00	74,200.00	74,923.00	73,442.00	54,431.00
Asset Category - Equities %	3.38	13.51	13.18	14.58	14.70	15.53	16.58	17.03	17.89	16.70	15.15
Asset Category - Debt %	53.94	52.63	55.35	57.38	56.56	57.90	44.34	43.08	43.26	44.29	48.82
Asset Category - Real Estate %	7.44	7.52	6.78	6.65	6.35	5.77	6.44	6.02	5.31	6.25	8.03
Asset Category - Company Stock %	14.27	15.33	14.94	11.81	12.51	12.31	7.73	9.09	10.68	3.98	2.51
Asset Category - Cash %	0.84	0.20	0.26	--	--	--	--	--	--	--	--
Asset Category - Other %	7.20	1.14	0.84	4.08	3.77	3.17	2.47	0.95	0.91	0.69	(1.08)
<b>Expected Pension Payments</b>											
Year 1	7,543.00	7,389.00	7,146.00	7,100.00	6,858.00	10,576.00	6,685.00	6,471.00	5,993.00	5,765.00	5,518.00
Year 2	7,419.00	7,284.00	7,142.00	6,718.00	6,442.00	6,376.00	6,070.00	5,956.00	5,684.00	5,454.00	5,180.00
Year 3	7,407.00	7,163.00	6,938.00	6,492.00	6,310.00	6,197.00	5,894.00	5,795.00	5,533.00	5,323.00	5,060.00
Year 4	7,249.00	7,079.00	6,697.00	6,356.00	6,187.00	6,034.00	5,747.00	5,645.00	5,402.00	5,198.00	4,928.00
Year 5	7,146.00	6,791.00	6,576.00	6,234.00	5,992.00	5,872.00	5,604.00	5,511.00	5,278.00	5,058.00	4,792.00
Beyond Year 5	33,351.00	31,877.00	30,890.00	28,934.00	28,066.00	27,312.00	25,919.00	25,423.00	24,142.00	23,001.00	21,756.00
<b>Expected Postretirement Benefits</b>											
Year 1	484.00	453.00	403.00	384.00	380.00	379.00	379.00	372.00	379.00	381.00	358.00
Year 2	438.00	429.00	394.00	376.00	374.00	374.00	374.00	369.00	374.00	365.00	354.00
Year 3	433.00	406.00	383.00	367.00	369.00	368.00	369.00	365.00	369.00	361.00	351.00
Year 4	430.00	417.00	376.00	361.00	365.00	365.00	364.00	360.00	364.00	357.00	349.00
Year 5	428.00	398.00	372.00	357.00	362.00	362.00	361.00	357.00	361.00	354.00	346.00
Beyond Year 5	2,104.00	1,933.00	1,818.00	1,745.00	1,775.00	1,817.00	1,762.00	1,755.00	1,761.00	1,727.00	1,690.00

